

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re	Chapter 11
FIELDWOOD ENERGY LLC, <i>et al.</i>¹	Case No. 20-33948 (MI)
Debtors.	(Jointly Administered)

**COVERSHEET TO FIRST INTERIM FEE APPLICATION OF COLE SCHOTZ P.C.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM
AUGUST 20, 2020 THROUGH OCTOBER 31, 2020**

Name of Applicant:	Cole Schotz P.C.	
Applicant's Role in case:	Co-Counsel to the Official Committee of Unsecured Creditors	
Date Order of Employment Signed:	October 16, 2020 (Docket No. 470)	
Periods for which Compensation and Reimbursement is sought:	Beginning of Period	Ending Period
	August 20, 2020	October 31, 2020
Time Period covered by any prior applications:	N/A	N/A
Total amounts awarded in all prior applications:	No Prior Applications	
Total fees requested in the First Interim Application Period:	\$174,339.50	
Total professional fees requested in the First Interim Application Period:	\$152,121.50	
Total actual professional hours covered by the First Interim Application Period:	275.4	
Average hourly rate for professionals for the First Interim Application Period:	\$552	
Total paraprofessional fees requested in the First Interim Application Period:	\$11,283.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

Total actual paraprofessional hours covered by the First Interim Application Period:	39.2
Average hourly rate for paraprofessionals for the First Interim Application Period:	\$287
Total other professional fees covered by the First Interim Application Period:	\$10,935.00
Total actual other professional hours covered by the First Interim Application Period:	50.2
Average hourly rate for other professional hours covered by the First Interim Application Period:	\$217
Reimbursable expenses sought in the First Interim Application Period:	\$658.43
Total to be Paid to Priority Unsecured Creditors:	N/A
Anticipated % Dividend to Priority Unsecured Creditors:	N/A
Total to be Paid to General Unsecured Creditors	N/A
Anticipated % Dividend to Unsecured Creditors:	N/A
Date of confirmation hearing:	N/A
Indicate whether the plan has been confirmed.	No

Date Signed: November 30, 2020

/s/ *Michael D. Warner*

Michael D. Warner (TX Bar No. 00792304)

Benjamin L. Wallen (TX Bar No. 24102623)

COLE SCHOTZ P.C.

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*Co-Counsel for the Official Committee of
Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

FIELDWOOD ENERGY LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 20-33948 (MI)

(Jointly Administered)

**FIRST INTERIM FEE APPLICATION OF COLE SCHOTZ P.C. FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM AUGUST 20, 2020 THROUGH OCTOBER 31, 2020**

THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE APPLICANT TO RESOLVE THE DISPUTE. IF YOU AND THE APPLICANT CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE APPLICANT. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 14 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY

Cole Schotz P.C. (“Cole Schotz”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its first interim application for the allowance of compensation for services rendered and necessary expenses for the period from August 20, 2020

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

through October 31, 2020 (the “**First Interim Application Period**”), pursuant to sections 330 and 331 of the United States Bankruptcy Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 367] (the “**Interim Compensation Order**”), and, as may be applicable to these cases, the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013. For the First Interim Application Period, Cole Schotz seeks the interim allowance of \$174,339.50 as fees for services rendered and \$658.43 as reimbursement of expenses incurred. In support of this application (the “**Application**”), Cole Schotz submits the Declaration of Michael D. Warner (the “**Warner Declaration**”) attached hereto as **Exhibit 1** and a proposed order granting the Application attached hereto as **Exhibit 2**. In further support of this Application, Cole Schotz respectfully states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1.

BACKGROUND

A. Background

3. On August 3, 2020 (the “**Petition Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases.

4. On August 18, 2020, the Office of the United States Trustee filed that certain *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 183], appointing a Committee pursuant to section 1102 of the Bankruptcy Code.

B. The Committee’s Retention of Cole Schotz

5. On August 19, 2020, the Committee held a meeting and, among other things, selected Stroock & Stroock & Lavan LLP (“**Stroock**”) as lead counsel, subject to Court approval. The following day, August 20, 2020, the Committee selected Conway Mackenzie, LLC as the Committee’s financial advisor and Cole Schotz to serve as co-counsel to the Committee in these cases, both subject to Court approval.

6. On October 16, 2020, the Court entered the *Order Approving Application for Approval of the Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors, Effective as of August 20, 2020* [Docket No. 470] (the “**Retention Order**”).

7. The Retention Order authorizes the Debtors to compensate and reimburse Cole Schotz in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any Orders entered in these Chapter 11 Cases. The Retention Order also authorizes the compensation of Cole Schotz at its standard hourly rates and the reimbursement of Cole Schotz' actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

**SUMMARY OF PROFESSIONAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED**

8. Cole Schotz seeks interim allowance of \$174,339.50 in fees calculated at the hourly billing rates of Cole Schotz personnel who worked on this case and \$658.43 in expenses actually and necessarily incurred by Cole Schotz while providing services to the Committee during the First Interim Application Period. During the First Interim Application Period, Cole Schotz attorneys and paraprofessionals expended a total of 364.8 hours for which compensation is requested.

9. Pursuant to the Interim Compensation Order, during these Chapter 11 Cases, Cole Schotz has submitted monthly fee statements and has received payment of 80% of fees and 100% of expenses for the period August 20, 2020 to September 30, 2020. The Debtors have not yet remitted payment to Cole Schotz for the month of October 2020. As of the date of this Application, Cole Schotz has not received any objections to its monthly fee statements. A summary of the amounts paid to Cole Schotz in accordance with the Interim Compensation Order for monthly fee statements relating to the First Interim Application Period is set forth as follows:

Period	Fees Incurred	Fees Paid	Expenses Incurred	Expenses Paid	Balance (Fees & Expenses)
August 20, 2020 through September 30, 2020	\$100,941.00	\$80,752.80	\$634.53	\$634.53	\$20,188.20
October 1-31, 2020	\$73,398.50	\$0.00	\$23.90	\$0.00	\$73,422.40
Balance Owing:					\$93,610.60

10. The fees charged by Cole Schotz in these Chapter 11 Cases are billed in accordance with Cole Schotz's existing billing rates and procedures in effect during the First Interim Application Period. The rates Cole Schotz charges for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases generally are the same rates Cole Schotz charges for professional and paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national legal market.

11. Attached hereto as Exhibit 3 is a summary breakdown of hours and amounts billed by timekeeper. The summary sheet lists those Cole Schotz professionals, paraprofessionals, and other staff who have performed services for the Committee during the First Interim Application Period, the capacities in which each individual is employed by Cole Schotz, the department in which each individual practices, the hourly billing rate charged by Cole Schotz for services performed by such individual, the year in which each attorney was first licensed to practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed therefor.

12. Cole Schotz maintains computerized records of the time spent by all Cole Schotz attorneys and paraprofessionals in connection with these Chapter 11 Cases. Copies of the time

records of Cole Schotz's attorneys and paraprofessionals for the period from August 20, 2020, through October 31, 2020 are attached hereto as **Exhibit 4**.

13. Cole Schotz reserves the right to request additional compensation for the First Interim Application Period to the extent that it is later determined that time or disbursement charges for services rendered or disbursements incurred during such time period have not yet been submitted.

SUMMARY OF SERVICES RENDERED

14. The following narrative provides a brief summary of the services rendered by Cole Schotz on behalf of the Committee organized by project category. The summary that follows is not intended to be a detailed description of the work performed by Cole Schotz during the First Interim Application Period, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records that are attached as **Exhibit 4**. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee.

A. Assumption and Rejection of Leases

Fees: \$1,311.00 Total Hours: 1.9

15. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing memos regarding Texas and Louisiana lien law and preparing for and participating on a team call.

B. Avoidance Action Analysis

Fees: \$4,860.00 Total Hours: 5.4

16. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing a memo provided by the Debtors regarding certain assets as well as with respect to the

request of diligence information from the Debtors regarding transactions potentially subject to avoidance.

C. Business Operations

Fees: \$6,966.50 Total Hours: 11.1

17. This category includes time expended by Cole Schotz professionals, *inter alia*, (i) addressing the Debtors' hedges motion and hearing on the same; (ii) reviewing and addressing the Debtors' E&P operating expense/joint interest billing motion and the Committee's objection with respect thereto; and (iii) reviewing and addressing the Debtors' cash management motion and the Committee's objection with respect thereto.

D. Case Administration

Fees: \$14,831.50 Total Hours: 34.2

18. This category includes work performed in connection with the day-to-day work relating to Cole Schotz's role as co-counsel to the Committee in the Chapter 11 Cases including, but not limited to, (i) initial reviewing and monitoring of the case docket, and retrieving and circulating pleadings to counsel; (ii) reviewing, revising and filing, in accordance with local practice and rules, various pleadings such as notices of appearance and motions to appear *pro hac vice*; and (iii) managing and coordinating work performed in the cases by monitoring critical dates and maintaining a case calendar.

E. Claims Administration and Objections

Fees: \$300.00 Total Hours: 0.8

19. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing drafts of the bar date motion, coordinating the preparation of a witness and exhibit list with respect to the hearing on the Debtors' bar date motion, and attending such hearing.

F. Employee Benefits and Pensions

Fees: \$420.00 Total Hours: 0.5

20. This category includes time expended by Cole Schotz professionals, *inter alia*, communicating with lead counsel on employee bonus issues.

G. Employment and Fee Applications

Fees: \$23,160.00 Total Hours: 58.7

21. During the First Interim Application Period, Cole Schotz professionals expended time, *inter alia*, (i) participating in conferences among the Committee's attorneys and, as necessary, other professionals in these Chapter 11 Cases, to ensure the efficient performance of service and to prevent unnecessary duplication of efforts; (ii) preparing Cole Schotz's application for approval of employment, as co-counsel to the Committee, in compliance with applicable provisions of the Bankruptcy Code, Bankruptcy Rules and Local Rules, and coordinating the same with certain of the other Committee professionals; (iii) assisting with the preparation of other of the Committee's professionals' retention applications, including drafting the retention application and related materials for the Committee's special counsel, Mani Little & Wortman PLLC; (iv) assisting with and filing supplemental declarations in support of certain of the Committee's professionals' retention applications; and (v) coordinating various local practice and interim compensation requirements and procedures with other of the Committee's professionals.

H. Financing and Cash Collateral

Fees: \$11,309.50 Total Hours: 15.0

22. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing the final DIP order and internal Committee communications on milestones and related issues.

I. Lien Review

Fees: \$78,898.00 Total Hours: 187.2

23. This category includes time expended by Cole Schotz's professionals, *inter alia*, (i) reviewing materials related to the Debtors' prior bankruptcy; (ii) researching various issues related to the purported liens on certain of the Debtors' assets; (iii) reviewing the materials, including leases and mortgage information, posted by the Debtors to a data room in aid of the lien review; (iv) coordinating with the Debtors and other professionals regarding the production of supplemental documents and information in aid of the lien review; and (v) creating charts, indexes, and other analysis regarding the ongoing results of the lien review.

J. Meetings and Communications with Creditors

Fees: \$31,415.00 Total Hours: 48.2

24. This category includes time expended by Cole Schotz professionals, *inter alia*, participating on and preparing for weekly Committee professional calls and weekly calls with the Committee, as well as addressing creditor inquiries. This category also includes time expended by Cole Schotz professionals, *inter alia*, addressing issues with lead counsel regarding the Committee's motion related to section 1102 of the Bankruptcy Code, coordinating with lead counsel and attending the meeting of creditors pursuant to section 341(a) of the Bankruptcy

Code, and addressing the Committee composition, including with the U.S. Trustee's office, following the resignation of multiple members of the Committee.

K. Plan and Disclosure Statement

Fees: \$37.50 Total Hours: 0.1

25. This category includes time expended by Cole Schotz professionals, *inter alia*, reviewing a plan status update from lead Committee counsel.

L. Relief From Stay and Adequate Protection

Fees: \$830.50 Total Hours: 1.7

26. This category includes time spent reviewing motion relief from stay filed by Chevron, reviewing a stipulation between Debtors and Chevron, and corresponding with lead Committee counsel regarding the same.

SUMMARY OF ACTUAL AND NECESSARY EXPENSES

27. During the First Interim Application Period, Cole Schotz incurred \$658.43 in expenses on behalf of the Committee. It is Cole Schotz's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, conference calls, filing fees, online research and photocopying/scanning. Cole Schotz charges for these expenses in a manner and at rates consistent with charges made generally to its other clients. A summary of Cole Schotz's expenses incurred during the First Interim Application Period is provided in **Exhibit 5**.

BASIS FOR THE RELIEF REQUESTED

28. Section 331 of the Bankruptcy Code provides for interim compensation of professionals not more than once every 120 days after the commencement of the cases (or more often as the court may permit) and incorporates the substantive standards of section 330 to

govern the Court's award of such compensation. Section 330 provides that a Court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).

29. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

30. In determining the reasonableness of fees, courts routinely employ the twelve factors set forth by the Second Circuit in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974) which incorporates and expands upon the requirements of section 330 of the Bankruptcy Code. These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the

preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Id.* at 123 n.8. In *In re Second Colonial Corp. of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977), the Second Circuit applied the *Johnson* factors to the analysis of fee awards in bankruptcy cases.

31. Under an analysis utilizing the *Johnson* factors and the standards customarily applied to fee awards under sections 330 and 331 of the Bankruptcy Code, Cole Schotz submits that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the requested amount. Cole Schotz devoted a substantial amount of time and effort addressing the numerous issues involved in these Chapter 11 Cases. Whenever possible, Cole Schotz sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration.

32. Cole Schotz respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary to effectively represent the Committee effectively and efficiently.

33. Further, Cole Schotz submits that consideration of the relevant *Johnson* factors establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Committee:

(a) *The Time and Labor Required.* The professional services rendered by Cole Schotz on behalf of the Committee have required the expenditure of substantial

time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered with skill and dispatch. Cole Schotz respectfully represents that the services rendered by it were performed efficiently, effectively and economically

- (b) *The Novelty and Difficulty of Questions.* These Chapter 11 Cases are designated as “complex” cases and necessarily involved a significant number of novel or difficult issues in areas such as restructuring, litigation, and corporate finance. Cole Schotz’s efforts and effective assistance in the First Interim Application Period was for the purpose of maximizing value for the benefit of the estate and its stakeholders. Specifically, any claims resulting from, or that would have resulted from, the ongoing investigations and efforts made by Cole Schotz, lead Committee counsel, and the Committee, would inure to the benefit of the estate and the unsecured creditors.
- (c) *The Skill Required to Perform the Legal Services Properly.* Cole Schotz believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly before this Court, have contributed to the efficient and effective investigation of potential claims in these Chapter 11 Cases.
- (d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* Cole Schotz’s representation of the Committee has not precluded its acceptance of new clients. However, the issues that have arisen in these Chapter 11 Cases required attention on a continuing, and often times emergent, basis, requiring Cole Schotz’s professionals to commit significant portions of their time to these cases.
- (e) *The Customary Fee.* The fees sought herein are based upon Cole Schotz’s normal hourly rates for services of this kind. Cole Schotz respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Committee. Cole Schotz’s hourly rates and the fees requested herein are commensurate with fees Cole Schotz has been awarded in other Chapter 11 Cases, as well as with fees charged by other attorneys of comparable experience.
- (f) *Whether the Fee is Fixed or Contingent.* The fees requested in this Application represent fees incurred based upon a fixed hourly rate basis, contingent upon the Court’s approval of this Application.
- (g) *Time Limitations Imposed by Client or other Circumstances.* Cole Schotz provided capable legal representation within the time limitations imposed under the unique circumstances of these cases.
- (h) *The Amount Involved and Results Obtained.* For the reasons described above, Cole Schotz respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous matters that had to be addressed.

(i) *The Experience, Reputation and Ability of the Attorneys.* Cole Schotz is a professional association whose more than 140 attorneys practice extensively in the fields of bankruptcy and corporate restructuring; litigation; real estate; tax, trusts and estates; corporate, finance and business transactions; employment; environmental; construction services and other phases of the law. Cole Schotz has represented debtors, creditors, fiduciaries, and numerous other parties in cases before the Bankruptcy Courts for the Southern District of Texas as well as in various other Bankruptcy Courts throughout the country.

(j) *The Undesirability of the Case.* Not applicable.

(k) *Nature and Length of Professional Relationship.* Not applicable.

(l) *Awards in Similar Cases.* As previously indicated, the fees sought herein are commensurate with fees Cole Schotz has been awarded in other chapter 11 cases.

34. Consistent with Section 331 of the Bankruptcy Code, this is Cole Schotz's first interim fee application since the Petition Date. *See* 11 U.S.C. § 331.

35. In sum, the services rendered by Cole Schotz were necessary and beneficial to the Committee and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

36. No previous application for the relief sought herein has been made to this or any other Court.

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WHEREFORE, Cole Schotz respectfully requests that the Court:

- (a) approve interim allowance for the First Interim Compensation Period of \$174,339.50 for professional services rendered to the Committee and \$658.43 out-of-pocket expenses incurred in connection with the rendering of such services during the period from August 20, 2020, through and including October 31, 2020;
- (b) authorize the Debtors to immediately pay to Cole Schotz any unpaid portion of such allowed fees and expenses; and
- (c) award such other relief as the Court deems just and proper under the circumstances.

Dated: November 30, 2020

Respectfully submitted,

By: /s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)

Benjamin L. Wallen (TX Bar No. 24102623)

COLE SCHOTZ P.C.

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*Co-Counsel for The Official Committee of
Unsecured Creditors*

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re
FIELDWOOD ENERGY LLC, *et al.*¹
Debtors.

Chapter 11
Case No. 20-33948 (MI)
(Jointly Administered)

**DECLARATION OF MICHAEL D. WARNER IN SUPPORT OF FIRST INTERIM
FEE APPLICATION OF COLE SCHOTZ P.C. FOR ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM AUGUST 20, 2020 THROUGH OCTOBER 31, 2020**

I, Michael D. Warner, declare under penalty of perjury:

1. I am a partner in the Bankruptcy and Corporate Restructuring Group at Cole Schotz P.C. (“Cole Schotz”), a law firm which employs approximately 140 attorneys and maintains an office for the practice of law at 301 Commerce Street, Suite 1700, Fort Worth, Texas 76102. I am the lead attorney from Cole Schotz which is currently serving as counsel for the Official Committee of Unsecured Creditors (the “Committee”).

2. I have read the *First Interim Fee Application of Cole Schotz P.C. for Allowance of Compensation for Services Rendered as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from August 20, 2020 Through October 31, 2020* (the “Application”) filed contemporaneously herewith.² To the best of my knowledge, information, and belief,

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² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in conformity with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, this Court's orders and the U.S. Trustee Guidelines.

3. In connection therewith, I hereby certify that:

- a. The fees and disbursements sought in the Application are billed at rates customarily employed by Cole Schotz and generally accepted by Cole Schotz's clients. In addition, none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtors' cases;
- b. In providing a reimbursable expense, Cole Schotz does not make a profit on that expense, whether the service is performed by Cole Schotz in-house or through a third party;
- c. In accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between Cole Schotz and any other person for the sharing of compensation to be received in connection with these Chapter 11 Cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules and Local Rules; and
- d. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on November 30, 2020, in Fort Worth, Texas.

By: */s/ Michael D. Warner*
Michael D. Warner

EXHIBIT 3

SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FINAL FEE APPLICATION
(AUGUST 20, 2020 THROUGH OCTOBER 31, 2020)

NAME	TITLE OR POSITION	DEPARTMENT GROUP, OR SECTION	DATE OF FIRST ADMISSION	FEES BILLED IN THIS APPLICATION	HOURS BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN PREVIOUS INTERIM APPLICATIONS	
Michael D. Warner	Member	Bankruptcy & Restructuring	1984	\$56,340.00 \$8,820.00	62.6 10.5	\$900 \$840	n/a	1
Daniel F. X. Geoghan	Member	Bankruptcy & Restructuring	1999	\$34,224.00 \$2,685.50	49.6 4.1	\$690 \$655	n/a	1
Ayala Hassel	Special Counsel	Bankruptcy & Restructuring	1986	\$3,350.00	6.7	\$500	n/a	1
Benjamin L. Wallen	Associate	Bankruptcy & Restructuring	2016	\$19,350.00 \$3,395.00	51.6 9.7	\$375 \$350	n/a	1
Adam Garrastegui	Associate	Bankruptcy & Restructuring	2019	\$17,490.00 \$6,467.00	58.3 22.3	\$300 \$290	n/a	1
Kerri L. LaBrada	Paralegal	Bankruptcy & Restructuring	n/a	\$10,382.00 \$901.00	35.8 3.4	\$290 \$265	n/a	1
Jack Dougherty	Law Clerk	Bankruptcy & Restructuring	n/a	\$10,485.00	46.6	\$225	n/a	0
Denise Mendoza	Legal Practice Assistant		n/a	\$450.00	3.6	\$125	n/a	1
			Total:	\$174,339.50	364.8			

EXHIBIT 4

FIELDWOOD ENERGY LLC

N/A

Invoice Date:	October 16, 2020
Invoice Number:	873610
Matter Number:	61542-0001

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2020

ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS	1.90	1,311.00
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DATE	INITIALS	Description	 HOURS	AMOUNT
09/01/20	DFG	REVIEW MEMOS RE TX AND LA LIEN LAW, PREPARE FOR AND PARTICIPATE ON CALL WITH TEAM RE STATUS AND STRATEGY	1.90	1,311.00

AVOIDANCE ACTION ANALYSIS	5.40	4,860.00
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DATE	INITIALS	Description	 HOURS	AMOUNT
09/06/20	MDW	REVIEW DILIGENCE REQUEST LIST TO ADDRESS INTERNALLY.	1.50	1,350.00
09/08/20	MDW	REVIEW DEBTORS' MEMO RE APACHE, AND ADDRESSEES INTERNALLY.	3.60	3,240.00
09/09/20	MDW	ADDRESS DOCUMENT REQUESTS TO DEBTORS WITH CO-COUNSEL (PREFERENCE PERIOD VS OUTSIDE) - STILL REQUIRED).	0.30	270.00

BUSINESS OPERATIONS	11.10	6,966.50
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DATE	INITIALS	Description	 HOURS	AMOUNT
08/22/20	MDW	COMMUNICATION WITH LEAD COUNSEL RE HEDGING MOTION HEARING.	0.40	336.00
08/23/20	BLW	REVIEW UPDATE FROM LEAD COUNSEL RE: HEDGES.	0.10	35.00
08/24/20	MDW	PREP FOR AND ATTEND HRG ON HEDGING MOTION.	0.40	336.00
08/24/20	MDW	REVIEW REVISED HEDGING MOTION ORDER IN LIGHT OF DISCUSSION WITH COMMITTEE.	0.60	504.00
08/24/20	BLW	ATTEND HEARING ON HEDGES MOTION.	0.40	140.00
08/26/20	MDW	INTERNAL DISCUSSIONS RE ISSUES RE HURICANE ISSUES FOR DEBTORS' ASSETS.	0.50	420.00
09/04/20	BLW	ATTEND STATUS CONFERENCE RE: 9019 STIPULATION.	0.30	112.50
09/06/20	MDW	REVIEW INTERNAL MEMO RE DIP ISSUES, JIB OBJECTION AND CASH MANAGEMENT, TO ADDRESS WITH LEAD COUNSEL.	3.30	2,970.00
09/08/20	BLW	REVIEW DRAFT CASH MANAGEMENT MOTION OBJECTION.	0.20	75.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
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DATE	INITIALS	Description	HOURS	AMOUNT
09/08/20	MDW	FINAL REVIEW OF JIB OBJECTION, AND APPROVE FOR FILING.	0.40	360.00
09/08/20	BLW	REVIEW DRAFT JIB MOTION OBJECTION.	0.30	112.50
09/09/20	MDW	REVIEW OBJECTION BY OIL STATES TO DEBTORS' MOTION TO PAY CRITICAL VENDORS/E&P EXPENSES.	0.50	450.00
09/09/20	BLW	REVIEW, REVISE, AND COORDINATE FILING OF CASH MANAGEMENT OBJECTION.	0.50	187.50
09/09/20	KLL	REVIEW AND FILE COMMITTEE OBJECTION TO CASH MANAGEMENT	3.20	928.00

CASE ADMINISTRATION **31.70** **14,081.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/21/20	MDW	REVIEW RAGS RE CASE OVERVIEW, IN ADVANCE OF INTRODUCTORY CALL WITH LEAD COUNSEL; AND CALL GENERAL SD TX ISSUES..	2.20	1,848.00
08/21/20	KLL	REVIEW JUDGE'S DOCKET FOR M. WARNER AND CIRCULATE SAME	0.20	53.00
08/21/20	BLW	KICK OFF CALL WITH LEAD COUNSEL RE: INITIAL ISSUES.	0.40	140.00
08/21/20	BLW	COORDINATE INITIAL CASE ISSUES, STAFFING, APPEARANCES, ETC.	0.60	210.00
08/22/20	KLL	FINALIZE AND FILE PRO HAC VICE RE MEROLA	0.30	79.50
08/22/20	KLL	FINALIZE AND FILE PRO HAC VICE RE HANSEN	0.30	79.50
08/22/20	KLL	FINALIZE AND FILE PRO HAC VICE RE MILLMAN	0.30	79.50
08/22/20	KLL	FINALIZE AND FILE PRO HAC VICE RE FLIMAN	0.30	79.50
08/22/20	BLW	DRAFT AND CIRCULATE KICK OFF EMAIL TO LEAD COUNSEL.	0.40	140.00
08/22/20	BLW	COORDINATE FILING OF PRO HACS.	0.10	35.00
08/22/20	BLW	DRAFT AND COORDINATE FILING OF NOA.	0.40	140.00
08/22/20	KLL	FINALIZE AND FILE NOTICE OF APPEARANCE	0.30	79.50
08/22/20	KLL	FINALIZE AND FILE PRO HAC VICE RE CANFIELD	0.30	79.50
08/23/20	BLW	BEGIN TO REVIEW FIRST DAY DECLARATIONS	1.40	490.00
08/24/20	BLW	COMMITTEE PROFESSIONALS CALL.	0.30	105.00
08/24/20	BLW	COORDINATE HEARING APPEARANCES.	0.10	35.00
08/24/20	BLW	CONTINUE INITIAL DOCKET REVIEW, REVIEW OF FIRST DAYS, DECLARATIONS, ETC.	1.30	455.00
08/24/20	BLW	LISTEN TO FIRST DAY HEARINGS.	2.30	805.00
08/24/20	MDW	COMMENCE REVIEW 1ST DAY HEARING TRANSCRIPT.	1.80	1,512.00
08/25/20	AZG	CORRESPONDENCE REGARDING PRO HAC VICE APPLICATION.	0.10	29.00
08/25/20	KLL	PREPARE AND FILE PRO HAC VICE'S FOR GEOGHAN AND GARRASTEGUI	1.20	318.00
08/25/20	BLW	REVIEW AND COMMENT ON NDA FROM DEBTORS.	0.60	210.00
08/26/20	BLW	CORRESPOND WITH CO-COUNSEL RE: LOCAL PRACTICE ISSUE.	0.10	35.00

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Client/Matter No. 61542-0001Invoice Number 873610
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/27/20	BLW	CORRESPOND WITH CO-COUNSEL RE: OBJECTION DEADLINES.	0.10	35.00
08/28/20	KLL	WEEKLY DOCKET REVIEW AND CASE CALENDAR UPDATE	0.20	53.00
08/31/20	JZD	ATTENDANCE - FIELDWOOD WEEKLY UCC PROFESSIONAL CALL	0.40	90.00
09/02/20	BLW	COORDINATE WITH LEAD COUNSEL RE: LOCAL MOTION PRACTICE AND HEARING PROCEDURES.	0.40	150.00
09/03/20	KLL	SUBMIT ELECTRONIC APPEARANCES FOR COUNSEL RE 9/4 HEARING	0.20	58.00
09/05/20	MDW	READ 1ST DAY HEARING TRANSCRIPT.	3.20	2,880.00
09/08/20	BLW	COORDINATE FILINGS/DEADLINE EXTENSION ISSUES WITH LEAD COUNSEL, INCLUDING FILING OF JIB MOTION OBJECTION.	0.60	225.00
09/08/20	MDW	REVIEW CHANGES TO NDA FOR COMMITTEE MEMBERS.	0.30	270.00
09/08/20	KLL	REVIEW, FINALIZE AND FILE LIMITED OBJECTION TO JIB	2.50	725.00
09/08/20	KLL	CORRESPOND WITH CO-COUNSEL RE TABLES ON DEADLINES FOR FILING WITNESS AND EXHIBIT LIST AND COURT PROCEDURE ON SAME	0.20	58.00
09/09/20	BLW	COORDINATE WITH LEAD COUNSEL RE: W/E LIST FOR 9/14 HEARING.	0.40	150.00
09/09/20	KLL	REVIEW ECF NOTICE ON CONTINUED 341(A) MEETING AND DOCKET SAME	0.20	58.00
09/09/20	KLL	PREPARE WITNESS AND EXHIBIT LIST RE 9-14 HEARING	0.40	116.00
09/09/20	KLL	REVIEW VARIOUS CORRESPONDENCE ON UPCOMING EVENING FILING AND STATUS OF SAME	0.30	87.00
09/10/20	KLL	REVIEW VARIOUS CORRESPONDENCE AND BE AVAILABLE FOR LATE EVENING FILING RE DIP	3.10	899.00
09/10/20	BLW	REVISE AND COORDINATE WITH LEAD COUNSEL RE: W/E LIST FOR 9/14 HEARING.	0.40	150.00
09/10/20	KLL	FINALIZE AND FILE PRO HAC VICE RE PASQUALE	0.40	116.00
09/10/20	BLW	CALL WITH CONWAY RE: SDTX HEARING PRACTICES AND EXHIBITS.	0.20	75.00
09/10/20	KLL	FINALIZE AND FILE WITNESS AND EXHIBIT LIST RE 9-14 HEARING	0.50	145.00
09/15/20	KLL	PREPARE AND FILE TRANSCRIPT REQUEST RE 9-14 HEARING	0.40	116.00
09/16/20	BLW	CALL WITH LEAD COUNSEL RE: VARIOUS SDTX HEARING AND COMPLIANCE ISSUES.	0.40	150.00
09/18/20	KLL	DOCKET REVIEW AND CASE CALENDAR UPDATE	0.20	58.00
09/18/20	KLL	CORRESPOND WITH TRANSCRIBER RE STATUS OF TRANSCRIPT ORDER DOWNLOAD AND CIRCULATE SAME	0.40	116.00
09/22/20	JZD	REVIEW MORTGAGE DATABASE/EXAMINE MASTER LIST	0.40	90.00
09/30/20	KLL	FINALIZE AND FILE 1102 DISCLOSURE MOTION	0.60	174.00

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0.50 420.00

EMPLOYEE BENEFITS AND PENSIONS

DATE	INITIALS	Description	 HOURS	AMOUNT
08/21/20	MDW	COMMUNICATION WITH LEAD COUNSEL RE EMPLOYEE BONUS ISSUES.	0.50	420.00

EMPLOYMENT AND FEE APPLICATIONS

DATE	INITIALS	Description	 HOURS	AMOUNT
08/24/20	BLW	ADDRESS RETENTION ISSUES, TIMING WITH LEAD COUNSEL.	0.20	70.00
09/01/20	BLW	REVIEW CONFLICTS CHECK RE: RETENTION.	0.40	150.00
09/02/20	BLW	ADDRESS CONFLICTS CHECK RE: CS RETENTION APPLICATION.	1.10	412.50
09/03/20	DM	REVIEW CONFLICT FLAGS AND PREPARE TABLE FOR CONFLICT DISCLOSURES	3.60	450.00
09/04/20	BLW	BEGIN REVIEW OF CONWAY RETENTION APPLICATION.	0.80	300.00
09/07/20	BLW	COORDINATE WITH STROOCK RE: RETENTION APPLICATIONS.	0.30	112.50
09/08/20	KLL	PREPARE CS RETENTION DOCUMENTS	2.20	638.00
09/08/20	BLW	ADDRESS CONFLICTS CHECK AND DISCLOSURES RE: CS RETENTION APPLICATION.	2.80	1,050.00
09/09/20	KLL	REVIEW CORRESPONDENCE AND ATTACHMENTS ON CONFLICT LIST FOR RETENTION APPLICATIONS	0.60	174.00
09/09/20	BLW	REVIEW AND REVISE CS RETENTION APPLICATION.	2.20	825.00
09/10/20	BLW	CONTINUE TO CLEAR CONFLICTS/DRAFT DISCLOSURES RE: CS RETENTION.	0.70	262.50
09/11/20	BLW	COORDINATE WITH LEAD COUNSEL RE: RETENTION OF COMMITTEE PROFESSIONALS.	0.30	112.50
09/11/20	BLW	CONTINUE DRAFTING CS RETENTION APPLICATION.	0.40	150.00
09/14/20	BLW	REVIEW AND COMMENT ON STROOCK RETENTION APPLICATION.	0.90	337.50
09/14/20	MDW	REVIEW AND PROVIDE COMMENTS TO RETENTION APPLICATIONS.	1.40	1,260.00
09/14/20	BLW	CONTINUE DRAFTING COLE SCHOTZ RETENTION APPLICATION MATERIALS.	0.80	300.00
09/14/20	MDW	REVIEW REVISED CASH MANAGEMENT ORDER AS RAISED BY LEAD COUNSEL	0.40	360.00
09/15/20	BLW	COORDINATE SUBMISSION OF RETENTION APPLICATIONS FOR COMMITTEE PROFESSIONALS TO UST IN ADVANCE OF FILING.	0.20	75.00
09/15/20	BLW	REVIEW AND COMMENT ON REVISED CONWAY RETENTION APPLICATION.	0.60	225.00
09/15/20	BLW	REVISE CS RETENTION MATERIALS IN LIGHT OF LEAD COUNSEL COMMENTS.	0.60	225.00

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DATE	INITIALS	Description	HOURS	AMOUNT
09/16/20	KLL	REVIEW AND CORRESPOND WITH B. WALLEN ON PROPOSED INTERIM COMP PROCEDURES ORDER	0.30	87.00
09/16/20	MDW	ADDRESS FEE ISSUES WITH LEAD COUNSEL FOR COMMITTEE MEMBERS EXPENSES.	0.20	180.00
09/16/20	BLW	CALL WITH LEAD COUNSEL RE: INTERIM COMPENSATION PROCEDURES.	0.40	150.00
09/16/20	KLL	CIRCULATE FORMS OF MONTHLY FEE STATEMENTS TO CO-COUNSEL	0.20	58.00
09/17/20	KLL	CORRESPOND WITH CO-COUNSEL ON DEADLINES FOR FILING FEE APPLICATIONS	0.20	58.00
09/18/20	BLW	REVISE CS RETENTION APPLICATION RE: UST COMMENTS AND FINALIZE FOR FILING.	0.40	150.00
09/18/20	MDW	REVIEW INTERNAL PROFESSIONAL MEMO RE PROFESSIONAL FEE ISSUES.	0.50	450.00
09/18/20	MDW	REVIEW UST COMMENTS TO RETENTION APPLICATIONS OF COMMITTEE.	0.50	450.00
09/18/20	BLW	REVISE CONWAY RETENTION APPLICATION RE: UST COMMENTS AND FINALIZE FOR FILING.	0.40	150.00
09/18/20	KLL	FINALIZE AND FILE CONWAY RETENTION APPLICATION	0.50	145.00
09/18/20	BLW	COORDINATE WITH PROFESSIONALS AND UST RE: UST COMMENTS TO RETENTION APPLICATIONS.	0.40	150.00
09/18/20	KLL	FINALIZE AND FILE STROOCK RETENTION APPLICATION	0.50	145.00
09/18/20	BLW	COORDINATE COMMITTEE APPROVAL WITH STROOCK RE: RETENTION APPLICATIONS AND FILING/SERVICE OF SAME.	0.80	300.00
09/18/20	KLL	FINALIZE AND FILE CS RETENTION APPLICATION	0.80	232.00
FINANCING AND CASH COLLATERAL			12.90	9,979.50

DATE	INITIALS	Description	HOURS	AMOUNT
08/24/20	MDW	REVIEW OBJECTIONS TO DIP FILED BY CREDITORS.	0.70	588.00
08/27/20	MDW	BRIEF REVIEW DIP CREDIT AGREEMENT.	1.10	924.00
09/04/20	BLW	BEGIN REVIEW OF DIP DOCUMENTS AND INITIAL ISSUES LIST CIRCULATED BY STROOCK.	1.10	412.50
09/05/20	MDW	REVIEW KEY DIP AND RELATED DOCUMENTS REC'D FROM LEAD COUNSEL IN PREP FOR ADDRESSING ISSUES RE SAME.	2.60	2,340.00
09/06/20	MDW	REVIEW INTERNAL DIP WORK SHEET REC'D FROM LEAD COUNSEL.	1.10	990.00
09/07/20	MDW	REVIEW REDLINED CHANGES PROPOSED BY LEAD COUNSEL TO DIP ORDER.	1.60	1,440.00
09/08/20	MDW	INTERNAL DISCUSSIONS RE EXTENSION OF DIP OBJECTION.	0.40	360.00
09/10/20	BLW	COORDINATE WITH STROOCK RE: POTENTIAL FILING OF DIP OBJECTION AND CESSATION RE: SAME.	0.20	75.00
09/10/20	MDW	REVIEW INTERNAL COMMITTEE COMMUNICATIONS RE STATUS OF DIP	0.40	360.00
09/11/20	MDW	ADDRESS INTERNALLY DIP CHANGES/AGREEMENT.	0.80	720.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
09/14/20	BLW	COORDINATE WITH CO-COUNSEL RE: HEARING ON DIP, JIB MOTION, CASH MANAGEMENT.	0.20	75.00
09/14/20	BLW	ATTEND HEARING ON DIP, JIB MOTION, CASH MANAGEMENT.	1.40	525.00
09/14/20	MDW	FINAL PREP FOR (ADDRESS WITH LEAD COUNSEL(AND ATTEND HEARING ON CASH COLLATERAL AND RELATED MATTERS.	1.30	1,170.00
LIEN REVIEW			91.50	36,778.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
08/20/20	MDW	CALL WITH LEAD COUNSEL RE LIEN ISSUES.	0.70	588.00
08/21/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL RE LIEN REVIEW STATUS	1.10	720.50
08/24/20	JZD	CALL W/ M. WARNER, D. GEOGHAN, B. WALLEN RE LIEN I ISSUES	0.60	135.00
08/24/20	AZG	ATTENDED CONFERENCE CALLS REGARDING PROGRESSION OF THE CASE AND LIEN REVIEW.	1.20	348.00
08/24/20	AZG	REVIEWED PREVIOUS CHAPTER 11 DOCUMENTS.	2.10	609.00
08/24/20	AZG	CORRESPONDENCE REGARDING NEW LIEN REVIEW ASSIGNMENT.	0.20	58.00
08/24/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL RE STATUS AND STRATEGY FOR CASE AND LIEN REVIEW	1.30	851.50
08/25/20	AZG	REVIEWED PREVIOUS CHAPTER 11 DOCUMENTS FOR LIEN REVIEW.	5.90	1,711.00
08/26/20	JZD	RESEARCH RE LA MORTGAGE DESCRIPTION SUFFICIENCY ISSUE	1.20	270.00
08/26/20	JZD	CONDUCT RESEARCH OF TX AND LA DEED OF TRUST LAW TO PRODUCE SURVEY OF RELEVANT LAW FOR D. GEOGHAN	2.40	540.00
08/26/20	JZD	CALL W/ D. GEOGHAN AND A. GARRASTEGUI RE DEED OF TRUST ISSUES	0.50	112.50
08/26/20	AZG	EMAIL CORRESPONDENCE AND CALL REGARDING LIEN REVIEW.	0.70	203.00
08/26/20	AZG	REVIEWED DOCUMENTS FROM PREVIOUS BANKRUPTCY FILING FOR LIEN REVIEW.	0.80	232.00
08/27/20	AZG	REVIEWED PREVIOUS CHAPTER 11 DOCUMENTS FOR LIEN REVIEW.	0.30	87.00
08/27/20	JZD	RESEARCH RE TX & LA DEED OF TRUST ISSUES	4.80	1,080.00
08/27/20	JZD	DRAFT TEXAS PORTION OF OIL AND GAS LIEN LAW SURVEY MEMORANDUM	1.90	427.50
08/28/20	JZD	RESEARCH LOUISIANA OIL AND GAS LIEN LAW RE PROPER MORTGAGE DESCRIPTIONS OF MOVABLE PROPERTY	1.90	427.50
08/28/20	JZD	DRAFT LA OIL AND GAS MEMO RE VALIDITY OF PROPERTY INTEREST MORTGAGE DESCRIPTIONS	2.10	472.50
08/28/20	JZD	RESEARCH LOUISIANA OIL & GAS LAW RE MORTGAGE DEFECTS	1.10	247.50

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DATE	INITIALS	Description	HOURS	AMOUNT
08/28/20	AZG	REVIEWED PREVIOUS CHAPTER 11 DOCUMENTS FOR LIEN REVIEW.	5.80	1,682.00
08/29/20	JZD	RESEARCH LOUISIANA OIL AND GAS LIEN LAW	2.10	472.50
08/31/20	JZD	DRAFT ANALYSIS OF LIEN LAW ISSUES SURVEY MEMORANDUM	1.70	382.50
08/31/20	AZG	REVIEWED PREVIOUS CASE AND CURRENT CASE DOCUMENTS FOR LIEN REVIEW.	5.10	1,479.00
08/31/20	JZD	EMAIL TO D. GEOGHAN RE LIEN ISSUES	0.20	45.00
08/31/20	AZG	CORRESPONDENCE REGARDING LIEN REVIEW.	0.10	29.00
08/31/20	JZD	RESEARCH RE LOUISIANA LIEN VALIDITY ISSUES	1.30	292.50
08/31/20	JZD	RESEARCH RE TEXAS LIEN LAW ISSUES	1.10	247.50
09/01/20	AZG	REVIEWED DOCUMENTS FOR LIEN REVIEW.	2.10	630.00
09/01/20	AZG	CALL REGARDING LIEN REVIEW.	0.40	120.00
09/01/20	JZD	CALL W/ D. GEOGHAN AND A. GARRASTEGUI RE LIEN REVIEW ISSUES	0.50	112.50
09/02/20	AZG	CORRESPONDENCE REGARDING ACCESS TO DATA ROOM.	0.20	60.00
09/02/20	MDW	REVIEW AND ADDRESS O/G LIEN SURVEY ISSUES FOR NEXT STEPS.	1.90	1,710.00
09/03/20	AZG	CALL REGARDING LIEN REVIEW.	0.20	60.00
09/03/20	BLW	CALL RE: LIEN REVIEW WITH CONWAY.	0.20	75.00
09/03/20	JZD	CALL W/ D. GEOGHAN, A. GARRASTEGUI AND CONWAY MACKENZIE TEAM RE LIEN ANALYSIS DISCUSSION	0.20	45.00
09/03/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL RE LIEN REVIEW	1.20	828.00
09/04/20	AZG	CORRESPONDENCE REGARDING DILIGENCE REQUEST LIST.	0.10	30.00
09/05/20	AZG	CORRESPONDENCE REGARDING ACCESS TO DATA ROOM.	0.10	30.00
09/07/20	DFG	PREPARE FOR AND PARTICIPATE ON PROFESSIONALS CALL RE STATUS AND STRATEGY; FOLLOW UP EMAIL RE SAME TO STROOCK	0.90	621.00
09/08/20	AZG	CORRESPONDENCE REGARDING DATA ROOM.	0.10	30.00
09/08/20	AZG	REVIEWED DOCUMENTS IN DATA ROOM.	2.00	600.00
09/09/20	AZG	CORRESPONDENCE REGARDING LIEN REVIEW.	0.10	30.00
09/09/20	MDW	REVIEW INTERNAL WELL/LEASE MEMO RE LIEN ISSUES FOR INTERNAL DISCUSSION.	2.20	1,980.00
09/09/20	DFG	REVIEW AND RESPOND TO EMAILS REGARDING LIEN REVIEW ISSUES (.9); REVIEW DRAFT DILIGENCE REQUESTS FROM CONWAY AND EMAILS RE SAME AND ADDITIONAL REQUESTS (.9); FOLLOW UP EMAILS RE SAME (.5) – TX (LIEN REVIEW)	2.30	1,587.00
09/10/20	MDW	ADDRESS INTERNALLY DOCUMENT REVIEW RE LIENS.	0.30	270.00
09/14/20	AZG	CALL WITH UCC PROFESSIONALS.	0.40	120.00
09/15/20	AZG	CORRESPONDENCE REGARDING LIEN REVIEW.	0.10	30.00
09/16/20	MDW	REVIEW LIEN PROTOCOL FROM CW.	0.60	540.00
09/22/20	JZD	LEGAL RESEARCH RE GENERAL MATERIALMAN LIEN ISSUES	0.20	45.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/22/20	JZD	LEGAL RESEARCH RE LOUISIANA MATERIALMAN LIEN PRIORITY ISSUES	0.80	180.00
09/22/20	JZD	LEGAL RESEARCH RE TEXAS MATERIALMAN LIEN PRIORITY ISSUES	2.70	607.50
09/22/20	JZD	CALL W/ D. GEOGHAN RE MATERIALMAN LIENS ON SHARED PRODUCTION COSTS	0.10	22.50
09/22/20	JZD	CALL W/ A. GARRASTEGUI RE LIEN REVIEW	0.20	45.00
09/22/20	JZD	INITIAL LEGAL RESEARCH RE D. GEOGHAN EMAIL EXCHANGE RE MATERIALMEN LIENS	0.20	45.00
09/22/20	DFG	PREPARE FOR AND PARTICIPATE ON LIEN REVIEW CALL (1.6); REVIEW AND ANALYZE DOCUMENTS RELATED TO LIEN ANALYSIS (1.9); MEMO TO TEAM RE RESEARCH ISSUES AND RELATED LIEN ISSUES ON CO-OWNER INTERESTS(.9); EMAILS WITH CO-COUNSEL RE UPCOMING MOTIONS AND ISSUES (.8); PREPARE FOR AND PARTICIPATE ON PROFESSIONALS CALL (1.4)	6.60	4,554.00
09/22/20	JZD	EMAIL EXCHANGE W/ A. GARRASTEGUI AND D. GEOGHAN RE MATERIALMEN'S LIENS	0.20	45.00
09/22/20	JZD	LEGAL RESEARCH RE LOUISIANA MATERIALMAN LIEN PERFECTION	0.70	157.50
09/22/20	JZD	EMAIL TO D. GEOGHAN RE LEGAL RESEARCH SUMMARY RE MATERIALMEN LIENS	0.30	67.50
09/22/20	JZD	LEGAL RESEARCH RE TEXAS MATERIALMEN LIENS	0.80	180.00
09/22/20	AZG	CALL REGARDING LEASE REVIEW.	0.10	30.00
09/23/20	AZG	CORRESPONDENCE REGARDING ACCESS TO DATA ROOM.	0.20	60.00
09/23/20	BLW	REVIEW RESEARCH RESULTS EMAIL FROM MR. GEOGHAN RE: LIEN ISSUES.	0.20	75.00
09/23/20	BLW	CALL WITH LEAD COUNSEL RE: LIEN INVESTIGATION AND RESEARCH RE: SAME.	0.20	75.00
09/25/20	JZD	EMAIL EXCHANGE W/ D. GEOGHAN RE MORTGAGE DOCUMENT PRODUCTION, MIGRATION OF DOCUMENTS INTO CS FILE SITE AND ORGANIZATION FOR ANALYSIS RE SAME	0.30	67.50
09/25/20	AZG	CORRESPONDENCE REGARDING MORTGAGE DOCUMENTS.	0.20	60.00
09/25/20	JZD	MIGRATE FIELDWOOD MORTGAGE DOCS INTO CS FILE MANAGEMENT SITE FOR REVIEW: SECOND LIEN DOCUMENTS.	1.30	292.50
09/25/20	JZD	MIGRATE FIELDWOOD MORTGAGE DOCS INTO CS FILE MANAGEMENT SITE FOR REVIEW: FIRST LIEN DOCUMENTS.	2.10	472.50
09/25/20	JZD	MIGRATE FIELDWOOD MORTGAGE DOCS INTO CS FILE MANAGEMENT SITE FOR REVIEW: RBL DOCUMENTS.	1.10	247.50
09/29/20	DFG	REVIEW AND ANALYZE MORTGAGE DOCUMENTS, TAX LIEN REVIEW	3.40	2,346.00
09/29/20	JZD	LOCATE AND UPLOAD DOCUMENTS FILED W/ BUREAU OF OCEAN ENERGY MANAGEMENT FILINGS TO CS FILE SITE (0.4) AND EMAIL EXCHANGE W/ D. GEOGHAN RE SAME (0.1)	0.50	112.50

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 Client/Matter No. 61542-0001

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
09/29/20	MDW	REVIEW INTERNAL MEMO/NOTES RE LIEN ANALYSIS .	1.10	990.00
09/30/20	MDW	REVIEW LIEN MATERIALS REC'D; AND INTENAL DISCUSSION RE OFFSHORE ISSUES.	1.80	1,620.00
09/30/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH MW AND BW RE LIEN ANALYSIS ISSUES, STATUS AND STRATEGY	0.80	552.00
09/30/20	BLW	CALL WITH MR. WARNER AND MR. GEOGHAN RE: LIEN REVIEW, NEXT STEPS AND SPECIAL PROFESSIONAL RETENTION.	0.60	225.00
09/30/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH FEW TEAM RE: LIEN ANALYSIS	0.50	345.00

MEETINGS AND COMMUNICATIONS WITH CREDITORS **25.90** **16,350.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
08/24/20	MDW	REVIEW DRAFT REPORT FROM CW, IN ADVANCE OF; AND PARTICPATE IN WEEKLY PROFESSIONALS CALL.	0.50	420.00
08/24/20	MDW	REVIEW COMMITTEE MEMO IN ADVANCE OF COMMITTEE WEEKLY CONF. CALL.	0.50	420.00
08/24/20	JZD	ATTENDANCE AT FIELDWOOD - WEEKLY UCC PROFESSIONALS CALL	0.30	67.50
08/24/20	DFG	PREPARE FOR AND PARTICIPATE ON PROFESSIONALS CALL IN ADVANCE OF COMMITTEE CALL	0.90	589.50
08/24/20	MDW	CALL FROM CREDITOR RE GENERAL QUESTIONS.	0.20	168.00
08/25/20	BLW	COMMITTEE MEETING.	0.40	140.00
08/25/20	MDW	PARTICIPATE IN WEEKLY COMMITTEE CALL.	0.40	336.00
08/25/20	DFG	PREPARE FOR AND PARTICIPATE ON FIELDWOOD COMMITTEE CALL	0.80	524.00
08/31/20	BLW	ATTEND WEEKLY PROFESSIONALS CALL.	0.50	175.00
09/01/20	BLW	COMMITTEE PROFESSIONALS CALL.	0.80	300.00
09/01/20	DFG	PREPARE FOR AND PARTICIPATE ON COMMITTEE CALL	1.20	828.00
09/02/20	MDW	REVIEW MATERIALS FOR COMMITTEE CALL FROM OTHER PROFESSIONALS.	1.10	990.00
09/03/20	MDW	INTERNAL COMMITTEE DISCUSSIONS.	0.40	360.00
09/07/20	BLW	ATTEND WEEKELY PROFESSIONALS CALL.	0.30	112.50
09/07/20	JZD	WEEKLY UCC PROFESSIONALS CALL	0.40	90.00
09/07/20	AZG	CALL WITH COMMITTEE PROFESSIONALS.	0.50	150.00
09/08/20	MDW	PREP FOR (INTERNAL PROFESSIONALS CALL) AND ATTEND WEEKLY COMMITTEE CALL, AND REVIEW LIQUIDITY ANALYSIS FROM FA.	1.30	1,170.00
09/08/20	BLW	COMMITTEE CALL.	0.80	300.00
09/08/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH COMMITTEE; FOLLOW UP EMAILS RE SAME	1.80	1,242.00
09/09/20	BLW	RESPOND TO CREDITOR INQUIRY.	0.10	37.50
09/10/20	BLW	COMMITTEE CALL.	0.70	262.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/20	MDW	REVIEW INTERNAL COMMITTEE MEMO RE PENDING HEARING MATTERS.	0.20	180.00
09/14/20	BLW	WEEKLY PROFESSIONALS CALL.	0.40	150.00
09/14/20	MDW	CALL FROM ATTORNEY M. CRAWFORD RE VENDOR ISSUES.	0.60	540.00
09/14/20	MDW	PREP FOR (REVIEW CW REPORT) PARTICPATE IN COMMITTEE PROFESSIONALS CALL RE PREP FOR COMMITTEE MEETING.	1.10	990.00
09/15/20	MDW	CALL FROM LEAD COUNSEL RE GENERAL COMMITTEE ISSUES RE CONFIDENTIAL, PARTICIPATION IN ISSUES, ETC.	0.40	360.00
09/15/20	MDW	PARTICPATE IN WEEKLY COMMITTEE CALL.	0.60	540.00
09/15/20	BLW	WEEKLY COMMITTEE CALL.	0.60	225.00
09/16/20	KLL	TELEPHONE CALL WITH CREDITOR	0.20	58.00
09/16/20	BLW	REVIEW AND COMMENT ON 1102 MOTION CIRCULATED BY LEAD COUNSEL.	0.90	337.50
09/20/20	MDW	REVIEW COMMITTEE MATERIALS FOR PRORFESSIONALS CALL AND COMMITTEE CALL.	1.10	990.00
09/21/20	BLW	WEEKLY PROFESSIONALS CALL.	0.40	150.00
09/21/20	JZD	WEEKLY UCC PROFESSIONALS CALL	0.40	90.00
09/22/20	BLW	CORRESPOND WITH CO-COUNSEL RE: 1102 MOTION AND SERVICE REQUIREMENTS RE: SAME.	0.40	150.00
09/22/20	BLW	WEEKLY COMMITTEE CALL.	0.50	187.50
09/22/20	DFG	PREPARE FOR (.8) AND PARTICPATE ON COMMITTEE CALL (.5)	1.30	897.00
09/23/20	BLW	CORRESPOND WITH LEAD COUNSEL RE: 1102 MOTION.	0.20	75.00
09/28/20	MDW	REVIEW PROFESSIONALS COMMUNICATION RE PREP FOR COMMITTEE CALL.	0.50	450.00
09/28/20	BLW	WEEKLY PROFESSIONALS CALL.	0.50	187.50
09/29/20	DFG	CALL WITH COMMITTEE RE STATUS AND STRATEGY FOR CASE	0.50	345.00
09/29/20	BLW	WEEKLY COMMITTEE CALL.	0.40	150.00
09/29/20	MDW	REVIEW PROFESSIONALS' MATERIALS CIRCULATED FOR COMMITTEE CALL; AND PARTICPATE IN WEEKLY COMMITTEE CALL.	0.60	540.00
09/30/20	BLW	COORDINATE FILING AND SERVICE OF 1102 MOTION.	0.20	75.00
			TOTAL HOURS	207.50
PROFESSIONAL SERVICES:				\$100,941.00

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TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Benjamin L. Wallen	Associate	29.50	375.00	11,062.50
Benjamin L. Wallen	Associate	9.70	350.00	3,395.00
Daniel F. Geoghan	Member	22.40	690.00	15,456.00
Daniel F. Geoghan	Member	4.10	655.00	2,685.50
Denise Mendoza	Legal Practice Assistant	3.60	125.00	450.00
Dougherty, Jack	Law Clerk	37.00	225.00	8,325.00
Garrastegui, Adam	Associate	6.80	300.00	2,040.00
Garrastegui, Adam	Associate	22.30	290.00	6,467.00
Kerri L. LaBrada	Paralegal	3.40	265.00	901.00
Kerri L. LaBrada	Paralegal	18.10	290.00	5,249.00
Michael D. Warner	Member	40.10	900.00	36,090.00
Michael D. Warner	Member	10.50	840.00	8,820.00
		Total	207.50	\$100,941.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/24/20	CONFERENCE CALL	174.00	9.88
08/25/20	PHOTOCOPY /PRINTING/SCANNING	36.00	7.20
08/26/20	PHOTOCOPY /PRINTING/SCANNING	34.00	6.80
08/28/20	PHOTOCOPY /PRINTING/SCANNING	17.00	3.40
08/31/20	PHOTOCOPY /PRINTING/SCANNING	11.00	2.20
08/31/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/31/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/31/20	PHOTOCOPY /PRINTING/SCANNING	60.00	12.00
09/01/20	CONFERENCE CALL	10.00	0.57
09/11/20	ONLINE RESEARCH	1.00	54.17
09/12/20	ONLINE RESEARCH	1.00	18.51
09/13/20	ONLINE RESEARCH	1.00	64.79
09/18/20	FILING FEES	1.00	305.20
09/18/20	FILING FEES	1.00	305.20
09/18/20	FILING FEES	(1.00)	(305.20)
09/22/20	ONLINE RESEARCH	1.00	145.01
		Total	\$634.53

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TOTAL SERVICES AND COSTS: \$ 101,575.53

FIELDWOOD ENERGY LLC
N/A

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS	Invoice Date:	November 5, 2020
	Invoice Number:	874669
	Matter Number:	61542-0001

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2020

CASE ADMINISTRATION **2.50** **750.50**

DATE	INITIALS	Description	 HOURS	AMOUNT
10/09/20	BLW	CORRESPOND WITH CO-COUNSEL RE: SD TEX. REVISED PROPOSED ORDER SUBMISSION PROCEDURES.	0.10	37.50
10/13/20	KLL	SUBMIT ELECTRONIC APPEARANCE RE 10/13/2020 HEARING	0.20	58.00
10/29/20	BLW	REVIEW UPDATES FROM CO-COUNSEL RE: CASE STATUS.	0.20	75.00
10/29/20	KLL	PREPARE AND FILE NOTICE OF HEARING AND CORRESPOND ON SERVICE ON SAME	1.40	406.00
10/29/20	KLL	REVIEW CALENDAR ENTRIES OF UPCOMING DATES/DEADLINES	0.20	58.00
10/29/20	KLL	SUBMIT ELECTRONIC APPEARANCES FOR COUNSEL RE 10/30 HEARING	0.20	58.00
10/30/20	KLL	CONFIRM ELECTRONIC APPEARANCES SUBMITTED FOR 10/30 HEARING	0.20	58.00

CLAIMS ADMINISTRATION AND OBJECTIONS **0.80** **300.00**

DATE	INITIALS	Description	 HOURS	AMOUNT
10/01/20	BLW	CALL WITH CO-COUNSEL RE: DRAFT BAR DATE MOTION.	0.20	75.00
10/09/20	BLW	COORDINATE WITH CO-COUNSEL RE: BAR DATE HEARING, INCLUDING POTENTIAL W/E LIST RE: SAME.	0.20	75.00
10/13/20	BLW	COORDINATE APPEARANCES AT BAR DATE HEARING.	0.10	37.50
10/13/20	BLW	ATTEND BAR DATE HEARING.	0.30	112.50

EMPLOYMENT AND FEE APPLICATIONS **32.10** **12,965.50**

DATE	INITIALS	Description	 HOURS	AMOUNT
10/06/20	KLL	DOWNLOAD LATEST FILING OF POTENTIAL CONFLICT LIST AND CIRCULATE SAME TO CO-COUNSEL	0.20	58.00
10/06/20	BLW	ADDRESS SUPPLEMENTAL PARTIES IN INTEREST LIST.	0.20	75.00
10/07/20	BLW	COORDINATE WITH CO-COUNSEL RE: SUPPLEMENTAL PARTIES IN INTEREST LIST.	0.40	150.00
10/07/20	KLL	DOWNLOAD CURRENT POTENTIAL CONFLICTS LIST AND REVIEW SAME TO COMPARE NAMES	1.40	406.00

COLE SCHOTZ P.C.

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/07/20	KLL	REVIEW INTERIM COMP ORDER FOR M. WARNER AND CORRESPOND ON SAME	0.20	58.00
10/08/20	KLL	DOWNLOAD AND CIRCULATE MONTHLY FEE STATEMENT FORM TO CO-COUNSEL	0.20	58.00
10/08/20	KLL	CORRESPOND BACK/FORTH ON REVISED CONFLICT LIST AND NEW NAMES TO BE RUN	0.60	174.00
10/08/20	KLL	PREPARE CERTIFICATE OF NO OBJECTION RE CS RETENTION APPLICATION	0.40	116.00
10/08/20	BLW	COORDINATE WITH COMMITTEE PROFESSIONALS RE: SUPPLEMENTAL DECLARATIONS RE: AMENDED PARTIES IN INTEREST LIST.	0.50	187.50
10/08/20	KLL	PREPARE CERTIFICATE OF NO OBJECTION RE STROOCK RETENTION APPLICATION	0.40	116.00
10/08/20	KLL	PREPARE CERTIFICATE OF NO OBJECTION RE CONWAY RETENTION APPLICATION	0.40	116.00
10/08/20	MDW	ADDRESS SUPPLEMENTAL DECLARATION RE ADDITIONAL SEARCH NAMESFOR RETENTION APPLICATION.	0.20	180.00
10/09/20	BLW	DRAFT SUPPLEMENTAL DECLARATION RE: SUPPLEMENTAL PARTIES IN INTEREST LIST RE: CS RETENTION.	0.80	300.00
10/09/20	MDW	INTENRAL DISCUSSION RE DEBTORS' CHANGES / COMMENTS TO RETENTION APPLICATIONS.	0.40	360.00
10/12/20	BLW	COORDINATE SUPPLEMENTAL DISCLOSURES AND RELATED RETENTION ISSUES WITH CO-COUNSEL AND CONWAY RE: COMMITTEE PROFESSIONAL RETENTION.	1.10	412.50
10/12/20	MDW	REVIEW/REVISE DECLARATION IN SUPPORT OF RETENTION.	0.40	360.00
10/13/20	KLL	FINALIZE AND FILE CERTIFICATE OF COUNSEL RE STROOCK RETENTION APPLICATION	0.70	203.00
10/13/20	KLL	FINALIZE AND FILE CNO RE CONWAY RETENTION APPLICATION	0.40	116.00
10/13/20	BLW	FINALIZE AND COORDINATE FILING OF CERTIFICATES OF COUNSEL AND SUPPLEMENTAL DECLARATIONS RE: COMMITTEE PROFESSIONAL RETENTION.	0.60	225.00
10/13/20	KLL	FINALIZE AND FILE SUPPLEMENTAL DECLARATION RE CONWAY RETENTION APPLICATION	0.40	116.00
10/13/20	KLL	FINALIZE AND FILE CERTIFICATE OF COUNSEL RE COLE SCHOTZ RETENTION APPLICATION	0.70	203.00
10/13/20	KLL	FINALIZE AND FILE SUPPLEMENTAL DECLARATION RE STROOCK RETENTION APPLICATION	0.40	116.00
10/13/20	KLL	FINALIZE AND FILE SUPPLEMENTAL DECLARATION RE COLE SCHOTZ RETENTION APPLICATION	0.40	116.00
10/14/20	BLW	COORDINATE INTERNALLY RE: INQUIRIES RE: STATUS OF RETENTION ORDERS AND SUBMISSION OF MONTHLY STATEMENTS BY COMMITTEE PROFESSIONALS.	0.20	75.00
10/14/20	KLL	CORRESPOND WITH CONWAY RE PROCEDURES ON MONTHLY FEE STATEMENTS	0.30	87.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/15/20	KLL	REVIEW CS MONTHLY INVOICE FOR EXHIBIT TO FEE STATEMENT	1.30	377.00
10/15/20	KLL	CORRESPOND WITH COURT CLERK RE FILING OF CNO'S TO RETENTION APPLICATIONS AND PENDING ORDERS ON SAME	0.20	58.00
10/15/20	BLW	REVISE CS BILL RE: MONTHLY STATEMENT.	0.40	150.00
10/16/20	BLW	REVIEW AND REVISE MONTHLY STATEMENT.	0.90	337.50
10/16/20	BLW	COORDINATE WITH CO-COUNSEL RE: SUBMISSION PROCEDURES FOR MONTHLY STATEMENTS AND REVIEW AND COMMENT ON SAME.	0.30	112.50
10/16/20	KLL	PREPARE CS CONSOLIDATED MONTHLY FEE STATEMENT	0.90	261.00
10/19/20	AAH	CORRES WITH TEAM RE RETENTION OF SPECIAL COUNSEL FOR ANALYSIS OF OFFSHORE LEASES	0.10	50.00
10/19/20	AAH	COORDINATE, PREPARE FOR, AND ATTEND TEAM CALL RE POTENTIAL RETENTION OF SPECIAL COUNSEL FOR OFFSHORE LEASES	1.00	500.00
10/20/20	AAH	MULTIPLE CORRES RE COMPARABLE RATES OF PROPOSED SPECIAL COUNSEL, MANI LITTLE & WORTMANN AND ATTENTION TO OBTAINING INFORMATION RE COMPARISON OF RATES	0.60	300.00
10/21/20	AAH	MULTIPLE CORRES RE RETENTION OF MLW AS SPECIAL COUNSEL AND CALL TO DISCUSS MATERIAL NEEDED FOR ANALYSIS	0.40	200.00
10/22/20	DFG	REVIEW AND ANALYZE RETENTION ISSUES RELATED TO RETENTION OF MLW, PREPARE FOR AND PARTICIPATE ON CALL WITH MLW RE STRATEGY FOR LIEN REVIEW, DRAFT MEMO RE STATS AND STRATEGY	2.80	1,932.00
10/22/20	BLW	CIRCULATE UPDATED PARTIES IN INTEREST LIST RE: RETENTION OF SPECIAL COUNSEL.	0.20	75.00
10/22/20	KLL	RETRIEVE CONFLICT LIST AND CIRCULATE SAME	0.20	58.00
10/22/20	AAH	WORK WITH K. LABRADA RE PREPARATION AND INFORMATION NEEDED FOR EMPLOYMENT APPLICATION OF MLW AS SPECIAL COUNSEL	0.60	300.00
10/22/20	KLL	PREPARE RETENTION APPLICATION RE: SPECIAL COUNSEL.	1.40	406.00
10/22/20	AAH	PREPARE FOR AND ATTEND CALL WITH MLW TO DISCUSS TERMS OF RETENTION FOR OFFSHORE O&G LEASE REVIEW	0.60	300.00
10/23/20	BLW	DRAFT SPECIAL COUNSEL RETENTION APPLICATION.	4.90	1,837.50
10/23/20	AAH	COORDINATE WITH K. LABRADA, B. WALLEN, AND E. WORTMANN RE PREPARATION OF EMPLOYMENT APPLICATION, CONFLICTS CHECKS, AND INFORMATION NEEDED FOR APPLICATION	0.80	400.00
10/23/20	BLW	REVIEW CONWAY MONTHLY FEE STATEMENT.	0.20	75.00
10/26/20	AAH	REVIEW & REVISE EMPLOYMENT APPLICATION FOR MANI LITTLE & WORTMANN AS SPECIAL COUNSEL	0.50	250.00
10/26/20	BLW	FINALIZE AND CIRCULATE DRAFT SPECIAL COUNSEL RETENTION APPLICATION.	0.20	75.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/27/20	KLL	REVIEW CORRESPONDENCE RE SEPTEMBER FEES AND MONTHLY FEE STATEMENTS ON SAME WITH CO-COUNSEL	0.20	58.00
10/27/20	BLW	COORDINATE CO-COUNSEL REVIEW OF SPECIAL COUNSEL RETENTION APPLICATION.	0.10	37.50
10/27/20	BLW	COORDINATE WITH STROOCK AND CM RE: MONTHLY STATEMENTS.	0.30	112.50
10/28/20	KLL	DOCKET DATES RE INTERIM COMP ORDER	0.20	58.00
10/29/20	KLL	REVIEW CORRESPONDENCE RE MONTHLY FEE STATEMENTS AND CIRCULATION OF SAME	0.20	58.00
10/30/20	KLL	REVIEW, FINALIZE AND FILE MLW RETENTION APPLICATION	0.60	174.00
10/30/20	KLL	CORRESPOND WITH CO-COUNSEL RE MONTHLY FEE STATEMENT PAYMENT PROCEDURES	0.10	29.00

FINANCING AND CASH COLLATERAL **2.10** **1,330.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/15/20	MDW	REVIEW/ADDRESS INTERNAL COMMITTEE COMMUNICATIONS RE MILESTONES AND RELATED ISSUES.	0.70	630.00
10/19/20	AAH	READ FINAL DIP ORDER REGARDING REQUIREMENTS AND TIMING FOR MOTION FOR STANDING AND COMPLAINT WITHIN CHALLENGE PERIOD AND CORRES WITH TEAM REGARDING REQUIREMENTS FOR STANDING MOTION	1.40	700.00

LIEN REVIEW **95.70** **42,119.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	MDW	INTERNAL DISCUSSION RE OFFSHORE LIEN ISSUES.	0.70	630.00
10/01/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH TEAM RE STATUS AND STRATEGY FOR REVIEW OF LIENS	1.20	828.00
10/01/20	MDW	INTERNAL DISCUSSIONS RE LIEN ANALYSIS ISSUES.	0.40	360.00
10/02/20	BLW	CS AND CM CALL RE: LIEN REVIEW.	0.50	187.50
10/02/20	DFG	REVIEW AND ANALYZE LIEN ANALYSIS CHARTS AND PRESENTATION (2.2); PREPARE FOR AND PARTICIPATE ON CALL WITH CONWAY RE STATUS AND STRATEGY FOR REVIEW (.8); PREPARE FOR AND PARTICIPATE ON ALL WITH DEBTORS RE LIEN ANALYSIS (.9); EMAILS WITH POSSIBLE OUTSIDE COUNSEL RE ASSISTANCE IN LIEN REVIEW (.4)	4.30	2,967.00
10/02/20	BLW	CALL WITH DEBTORS' COUNSEL RE: LIEN REVIEW AND INFORMATION PROVIDED TO DATE.	0.90	337.50
10/03/20	MDW	REVIEW ALIX LIEN ANALYSIS.	2.80	2,520.00
10/04/20	MDW	REVIEW INTERNAL MEMO AND ALIX PRESENTATION RE OFFSHORE LIEN COVERAGE ANALYSIS ISSUES.	3.30	2,970.00
10/05/20	AZG	CORRESPONDENCE REGARDING LEASE REVIEW.	0.20	60.00
10/05/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS.	7.20	2,160.00
10/05/20	JZD	CALL W/ A. GARRASTEGUI RE MORTGAGE/LIEN ANALYSIS AND REVIEW	0.50	112.50

COLE SCHOTZ P.C.

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH CO-COUNSEL RE STATUS AND STRATEGY FOR LIEN REVIEW	0.70	483.00
10/06/20	DFG	REVIEW AND ANALYZE LIEN DOCUMENTS AND MORTGAGES FOR LIEN	1.30	897.00
10/06/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS.	6.70	2,010.00
10/06/20	AZG	CALL REGARDING LEASE REVIEW.	0.30	90.00
10/07/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS.	6.80	2,040.00
10/08/20	KLL	DOWNLOAD VARIOUS DOCUMENTS RECEIVED FROM CO-COUNSEL ON PRODUCTION	0.40	116.00
10/08/20	AZG	LEASE AND MORTGAGE REVIEW.	6.10	1,830.00
10/09/20	AZG	CONFERENCE CALL REGARDING OIL AND GAS ISSUES.	0.30	90.00
10/09/20	DFG	PREPARE FOR AND PARTICIPATE ON LIEN REVIEW CALL WITH TEAM RE STATUS AND STRATEGY	0.80	552.00
10/09/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS AND DRAFTED CHART ANALYSIS.	6.80	2,040.00
10/09/20	AZG	INTERNAL CORRESPONDENCE REGARDING LEASE AND MORTGAGE REVIEW.	0.30	90.00
10/09/20	AZG	INTERNAL CALLS TO DISCUSS LEASE AND MORTGAGE REVIEW.	0.40	120.00
10/09/20	BLW	CALL WITH POTENTIAL OUTSIDE COUNSEL RE: LIEN REVIEW.	0.40	150.00
10/09/20	MDW	INTERNAL DISCUSSION RE OFF SHORE LIEN ISSUES.	1.20	1,080.00
10/09/20	JZD	CALL W/ A. GARRESTEGUI RE MORTGAGE REVIEW/ANALYSIS	0.20	45.00
10/10/20	AZG	INTERNAL CORRESPONDENCE REGARDING LEASE AND MORTGAGE REVIEW.	0.10	30.00
10/10/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS AND DRAFTED CHART ANALYSIS.	4.00	1,200.00
10/11/20	AZG	INTERNAL CORRESPONDENCE REGARDING LEASE AND MORTGAGE REVIEW.	0.20	60.00
10/11/20	JZD	CALL W/ A. GARRASTEGUI RE INDEX OF MORTGAGES AND AMENDMENTS	0.20	45.00
10/11/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS AND DRAFTED CHART ANALYSIS.	4.00	1,200.00
10/11/20	JZD	INDEX MORTGAGES/LEASES	5.30	1,192.50
10/12/20	AAH	ATTEND LIEN-REVIEW CALL AND COORDINATE CALL WITH POTENTIAL SPECIAL COUNSEL RE OFFSHORE LEASES.	0.30	150.00
10/12/20	AZG	INTERNAL CORRESPONDENCE REGARDING LIEN REVIEW.	0.30	90.00
10/12/20	JZD	ADDITIONAL REVISIONS TO MORTGAGE INDEX	0.20	45.00
10/12/20	BLW	LIEN REVIEW CALL WITH CO-COUNSEL AND REVIEW STATUS UPDATE RE: SAME (.1).	0.30	112.50
10/12/20	MDW	PARTICIPATE IN WEEKLY LIEN REVIEW CALL WITH ALL PROFESSIONALS.	0.30	270.00
10/12/20	JZD	PREPARE INDEX OF MORTGAGES TRANSFERRED FROM WEIL DATA ROOM	3.20	720.00

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DATE	INITIALS	Description	HOURS	AMOUNT
10/12/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL RE OFF SHORE LIEN ANALYSIS	0.60	414.00
10/12/20	AZG	REVIEWED LEASE AND MORTGAGE DOCUMENTS AND DRAFTED CHART ANALYSIS.	6.90	2,070.00
10/12/20	DFG	REVIEW AND ANALYZE LIEN CHARTS AND ANALYSIS IN PREPARATION FOR TEAM CALL RE STATUS (5.2); PREPARE FOR AND PARTICIPATE ON CALL WITH TEAM RE LIEN ANALYSIS STATUS (.5)	5.70	3,933.00
10/13/20	KLL	DOWNLOAD SOFA'S AND SCHEDULES	0.40	116.00
10/13/20	AZG	CALL REGARDING OIL AND GAS LEASES.	0.40	120.00
10/13/20	AAH	ATTEND CALL WITH SPECIAL COUNSEL RE LIEN REVIEW OF OFF-SHORE LEASES.	0.30	150.00
10/19/20	MDW	INTERNAL DISCUSSION RE CHALLENGE DEADLINE ISSUES AND MOTION FOR STANDING.	0.40	360.00
10/19/20	MDW	INTERNAL DISCUSSION RE OFFSHORE PREFECTION AND LIEN REVIEW ISSUES.	0.40	360.00
10/19/20	AAH	ATTEND LIEN REVIEW CALL WITH COMMITTEE PROFESSIONALS	0.10	50.00
10/19/20	DFG	REVIEW AND RESPOND TO EMAILS RE STATUS AND STRATEGY FOR LIEN REVIEW; DRAFT MEMOS TO CO-COUNSEL RE STATUS AND STRATEGY FOR LIEN REVIEW (.9); REVIEW AND UPDATE LIEN ANALYSIS MATERIALS AND RESEARCH RE SAME (1.9); PREPARE FOR AND PARTICIPATE ON CALL WITH PROFESSIONALS RE STATUS AND STRATEGY FOR LIEN REVIEW TX (.9)	3.70	2,553.00
10/21/20	DFG	COMMUNICATIONS WITH CO-COUNSEL RE LIEN ANALYSIS ISSUES AND STRATEGY	0.90	621.00
10/23/20	KLL	SET UP SUB FOLDERS AND PULL VARIOUS DOWNLOADED DOCS TO SAME RE SCHEDULES/SOFA'S	0.30	87.00
10/26/20	DFG	EMAILS WITH PARTIES RE MORTGAGE LIEN ANALYSIS	0.90	621.00
10/27/20	DFG	COMMUNICATIONS WITH DEBTORS RE LIEN ANALYSIS ISSUES	0.80	552.00
10/27/20	KLL	SET UP INTERNAL DOCUMENT SHARE FILE RE DOCUMENTS RECEIVED FROM DROP BOX - PULL DOCS IN SAME	0.40	116.00
10/28/20	KLL	REVIEW CORRESPONDENCE RE POSTING TO DATA ROOM AND MATERIAL TO SAME	0.40	116.00

MEETINGS AND COMMUNICATIONS WITH CREDITORS **22.30** **15,065.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/05/20	MDW	REVIEW MATERIALS FROM COMMITTEE PROFESSIONALS FOR COMMITTEE WEEKLY CALL.	0.80	720.00
10/05/20	AZG	CALL WITH COMMITTEE PROFESSIONALS.	0.50	150.00
10/05/20	BLW	WEEKLY COMMITTEE PROFESSIONALS CALL.	0.40	150.00
10/06/20	DFG	PREPARE FOR AND PARTICIPATE ON COMMITTEE CALL	0.90	621.00
10/06/20	MDW	REVIEW INTERNAL COMMITTEE CORRESPONDENCE.	0.80	720.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/06/20	BLW	ATTEND WEEKLY COMMITTEE CALL.	0.70	262.50
10/09/20	MDW	REVIEW WITHDRAWL OF COMMITTEE MEMBER, AND COMMUNICATION RE SAME WIT UST.	0.30	270.00
10/09/20	BLW	RESPONSE TO CREDITOR INQUIRY.	0.10	37.50
10/12/20	MDW	REVIEW MATERIALS FOR WEEKLY COMMITTEE CALL.	0.90	810.00
10/12/20	MDW	CALL WITH LEAD COUNSEL RE COMMITTEE COMPOSITION AND RELATED ISSU8ES.	0.70	630.00
10/12/20	MDW	CALL WITH UST RE COMMITTEE MEMBER RESIGNATION AND EMAIL TO LEAD COUNSEL RE SAME.	0.30	270.00
10/12/20	MDW	REVIEW INTERNAL COMMITTEE COMMUNICATIONS RE CASE ISSUES.	0.40	360.00
10/16/20	MDW	REVIEW VARIOUS INTTERNAL EMAILS OF COMMITTEE RE FILINGS AND RELATED ISSUES.	0.90	810.00
10/16/20	MDW	REVIEW RECENTLY FILED PLEADINGS ADDRESSED IN COMMITTEE COMMUNICATIONS.	0.90	810.00
10/19/20	MDW	PARTICIPATE IN WEEKLY COMMITTEE PROFESSIONALS CALL.	0.40	360.00
10/19/20	BLW	WEEKLY PROFESSIONALS CALL (.3) AND INTERNAL CALL RE: LIEN REVIEW FOLLOWING SAME (.1).	0.40	150.00
10/19/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH PROFESSIONALS RE STRATEGY FOR COMMITTEE CALL	0.80	552.00
10/20/20	BLW	CORRESPOND WITH CO-COUNSEL RE: 341(A).	0.20	75.00
10/20/20	BLW	CALL WITH COMMITTEE AND DEBTORS' MANAGEMENT (1.2) AND REVIEW MATERIALS IN ADVANCE OF SAME (.2).	1.40	525.00
10/20/20	MDW	PARTICIPATE IN CALL WITH DEBTORS' PROFESSIONALS AND ENTIRE COMMITTEE AND PROFESSIONALS.	1.10	990.00
10/20/20	DFG	PREPARE FOR AND PARTICIPATE ON COMMITTEE CALL RE DEBTOR PRESENTATION	1.20	828.00
10/21/20	BLW	COORDINATE WITH CO-COUNSEL RE: 1102 MOTION AND CNO RE: SAME.	0.20	75.00
10/21/20	MDW	COMMUNICATIONS WITH LEAD COUNSEL AND WITH UST RE ADDITION OF NEW MEMBER TO COMMITTEE.	0.30	270.00
10/22/20	BLW	ATTEND 341(A) CONTINUED MEETING.	0.90	337.50
10/22/20	KLL	PREPARE AND FILE CNO RE 1102(B) MOTION	0.80	232.00
10/26/20	BLW	WEEKLY PROFESSIONALS CALL.	0.40	150.00
10/26/20	MDW	PREP FOR (REVIEW DRAFT AGENDA) AND PARTICPATE IN WEEKLY COMMITTEE PROFESSIONALS CALL.	0.50	450.00
10/26/20	DFG	PREPARE FOR AND PARTICIPATE ON CALL WITH UCC PROFESSIONALS RE STATUS AND STRATEGY	0.60	414.00
10/26/20	MDW	EMAIL TO UST RE COMMITTEE COMPOSITION.	0.20	180.00
10/27/20	MDW	PREP FOR (REVIEW MATERIALS) AND PARTCPATE IN WEEKLY COMMITTEE CONF. CALL.	1.20	1,080.00
10/27/20	MDW	CALL TO UST RE COMMITTEE COMPOSITION.	0.20	180.00
10/27/20	BLW	WEEKLY COMMITTEE CALL.	0.50	187.50

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DATE	INITIALS	Description	HOURS	AMOUNT
10/28/20	MDW	REVIEW INTERNAL COMMITTEE EMAIL RE JIB ISSUES.	0.40	360.00
10/29/20	BLW	MULTIPLE CALLS AND EMAILS RE: 1102 MOTION AND COURT REQUESTED HEARING RE: SAME.	1.20	450.00
10/29/20	KLL	DOCKET DATES RE HEARING ON 1102B MOTION	0.20	58.00
10/29/20	MDW	INTERNAL DISCUSSION RE COMMITTEE MOTION RE 1102, AND NOTICING OF SAME.	0.40	360.00
10/30/20	MDW	CALL TO UST RE REPLACEMENT OF COMMITTEE MEMBERS.	0.20	180.00

PLAN AND DISCLOSURE STATEMENT **0.10** **37.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/21/20	BLW	REVIEW PLAN STATUS UPDATE FROM CO-COUNSEL.	0.10	37.50

RELIEF FROM STAY AND ADEQUATE PROTECTION **1.70** **830.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/20	KLL	CORRESPOND WITH CO-COUNSEL RE PROCEDURES ON MRFS	0.20	58.00
10/21/20	BLW	REVIEW MRFS FILED BY CHEVRON RE: RESPONSE DATE AND CONFER WITH CO-COUNSEL RE: SAME.	0.40	150.00
10/22/20	BLW	CORRESPOND WITH CO-COUNSEL RE: DEADLINE EXTENSIONS IN SDTX RE; CHEVRON MRFS.	0.20	75.00
10/28/20	BLW	CORRESPOND WITH CO-COUNSEL RE: MOTION FOR RELIEF HEARING.	0.20	75.00
10/30/20	BLW	ATTEND HEARING RE: CHEVRON MRFS.	0.30	112.50
10/30/20	MDW	REVIEW STIPUALTION BETWEEN DEBTOR AND CHEVERON RE SWAP OF LEASES.	0.40	360.00

TOTAL HOURS 157.30

PROFESSIONAL SERVICES: \$73,398.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Benjamin L. Wallen	Associate	22.10	375.00	8,287.50
Daniel F. Geoghan	Member	27.20	690.00	18,768.00
Dougherty, Jack	Law Clerk	9.60	225.00	2,160.00
Garrastegui, Adam	Associate	51.50	300.00	15,450.00
Hassell, Ayala	Special Counsel	6.70	500.00	3,350.00
Kerri L. LaBrada	Paralegal	17.70	290.00	5,133.00
Michael D. Warner	Member	22.50	900.00	20,250.00

Total **157.30** **\$73,398.50**

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COST DETAIL

DATE	Description	QUANTITY	AMOUNT
09/08/20	ONLINE RESEARCH	8.00	0.80
09/14/20	ONLINE RESEARCH	4.00	0.40
09/30/20	CONFERENCE CALL	100.00	5.69
10/06/20	PHOTOCOPY /PRINTING/SCANNING	14.00	2.80
10/06/20	PHOTOCOPY /PRINTING/SCANNING	44.00	8.80
10/09/20	CONFERENCE CALL	100.00	5.41
		Total	\$23.90

TOTAL SERVICES AND COSTS:	\$	73,422.40
PREVIOUS BALANCE DUE:	\$	101,575.53
TOTAL DUE INCLUDING PREVIOUS BALANCE:	\$	174,997.93

EXHIBIT 5

**SUMMARY OF EXPENSE REIMBURSEMENT BY CATEGORY FOR
TIME PERIOD FROM AUGUST 20, 2020 THROUGH SEPTEMBER 30, 2020**

Expense Category	Total Expenses
Conference Calls	\$21.55
Filing Fees	\$305.20
Online Research	\$283.68
Photocopying/Scanning	\$48.00
Total	\$658.43